

MPF Outperformers

Which scheme has 3 thumbs up in all periods?

The table below shows the proportion of funds with performance better than or equal to their respective market medians over various time horizons.

For example, if a scheme has 10 funds, and 6 of them (i.e., 60% of the funds) performed better than or equal to their respective medians over a 1-year period, that scheme will be labelled with a . **The more the better.**

Outperformance scale (proportion of outperforming funds relative to their respective market medians)

	All funds outperformed
	75% or more outperformed
	50% or more outperformed
	Less than 50% outperformed
	25% or less outperformed
	No funds outperformed

As at 31 DEC 2016

MPF Sponsor	Scheme	3 months	1 year	3 years	5 years	10 years
AIA	AIA MPF - Prime Value Choice					
Allianz	Allianz Global Investors MPF Plan					
AMTD	AMTD MPF Scheme					N/A
BCT	BCT (MPF) Pro Choice					
BEA	BEA (MPF) Master Trust					
BOCI-P	BOC - Prudential Easy-choice MPF Scheme					
BOCOM	BOCOM Joyful Retirement MPF Scheme					
China Life	China Life MPF Master Trust Scheme					
Fidelity	Fidelity Retirement Master Trust					
FWD	FWD MPF Master Trust Comprehensive Scheme					
Haitong	Haitong MPF Retirement Fund					
Hang Seng	Hang Seng MPF - SuperTrust Plus					
HSBC	HSBC MPF - SuperTrust Plus					
Invesco	Invesco Strategic MPF Scheme					
Manulife	Manulife Global Select (MPF) Scheme					
Manulife (former SCB)	Manulife MPF Fund - Advanced					
MassMutual	Mass Mandatory Provident Fund Scheme					
Principal	Principal MPF Scheme series 800					
Principal (former AXA)	Principal MPF – Smart Plan					
Sun Life	Sun Life Rainbow MPF Scheme					
Sun Life (former Schroders)	Sun Life MPF Master Trust					

Source: Lipper, Willis Towers Watson

Note 1: Funds, which belong to the following categories, are not included in the median comparison calculation:

MPF conservative funds, guaranteed funds, absolute return funds, flexi-managed funds, healthcare funds, manager's choice funds, target date funds, Eurasia equity funds, Korea equity funds, RMB bond funds and money market funds.

Note 2: Schemes with the largest asset sizes among each MPF sponsor are considered in the median comparison calculation above.

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