

# MPF Outperformers

## Which scheme has 3 thumbs up in all periods?

The table below shows the proportion of funds with performance better than or equal to their respective market medians over various time horizons.

For example, if a scheme has 10 funds, and 6 of them (i.e., 60% of the funds) performed better than or equal to their respective medians over a 1-year period, that scheme will be labelled with a 🍷. **The more 🍷 the better.**

**Outperformance scale** (proportion of outperforming funds relative to their respective market medians)

- 🍷🍷🍷 All funds outperformed
- 🍷🍷 75% or more outperformed
- 🍷 50% or more outperformed
- 🍷 Less than 50% outperformed
- 🍷🍷 25% or less outperformed
- 🍷🍷🍷 No funds outperformed

As at 31 DEC 2016

MPF Sponsor	Scheme	3 months	1 year	3 years	5 years	10 years
AIA	AIA MPF - Prime Value Choice	🍷	🍷	🍷	🍷	🍷
Allianz	Allianz Global Investors MPF Plan	🍷	🍷	🍷	🍷	🍷
AMTD	AMTD MPF Scheme	🍷	🍷	🍷	🍷	N/A
BCT	BCT (MPF) Pro Choice	🍷	🍷	🍷	🍷	🍷
BEA	BEA (MPF) Master Trust	🍷🍷	🍷	🍷	🍷	🍷
BOCI-P	BOC - Prudential Easy-choice MPF Scheme	🍷🍷🍷	🍷	🍷🍷	🍷🍷🍷	🍷
BOCOM	BCOM Joyful Retirement MPF Scheme	🍷	🍷	🍷	🍷	🍷
China Life	China Life MPF Master Trust Scheme	🍷	🍷🍷	🍷🍷	🍷	🍷🍷🍷
Fidelity	Fidelity Retirement Master Trust	🍷	🍷	🍷🍷	🍷🍷🍷	🍷🍷🍷
FWD	FWD MPF Master Trust Comprehensive Scheme	🍷	🍷	🍷	🍷🍷	🍷
Haitong	Haitong MPF Retirement Fund	🍷	🍷	🍷🍷🍷	🍷	🍷
Hang Seng	Hang Seng MPF - SuperTrust Plus	🍷	🍷🍷	🍷	🍷	🍷
HSBC	HSBC MPF - SuperTrust Plus	🍷	🍷🍷	🍷	🍷	🍷
Invesco	Invesco Strategic MPF Scheme	🍷	🍷	🍷	🍷🍷🍷	🍷🍷
Manulife	Manulife Global Select (MPF) Scheme	🍷	🍷	🍷	🍷🍷	🍷
Manulife (former SCB)	Manulife MPF Fund - Advanced	🍷	🍷	🍷	🍷	🍷
MassMutual	Mass Mandatory Provident Fund Scheme	🍷	🍷	🍷	🍷	🍷
Principal	Principal MPF Scheme series 800	🍷	🍷	🍷🍷	🍷	🍷🍷🍷
Principal (former AXA)	Principal MPF - Smart Plan	🍷	🍷	🍷	🍷	🍷🍷🍷
Sun Life	Sun Life Rainbow MPF Scheme	🍷	🍷	🍷	🍷	🍷🍷
Sun Life (former Schroders)	Sun Life MPF Master Trust	🍷🍷	🍷	🍷🍷	🍷	🍷

Source: Lipper, Willis Towers Watson

**Note 1:** Funds, which belong to the following categories, are not included in the median comparison calculation:

MPF conservative funds, guaranteed funds, absolute return funds, flexi-managed funds, healthcare funds, manager's choice funds, target date funds, Eurasia equity funds, Korea equity funds, RMB bond funds and money market funds.

**Note 2:** Schemes with the largest asset sizes among each MPF sponsor are considered in the median comparison calculation above.

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