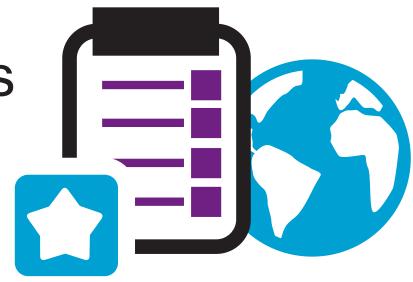
Employee experience (EX) a top priority for over 9 in 10 U.S. employers



A great EX awakening occurred over the past year



94% of employers say enhancing EX will be a top priority over next 3 years

Why? Because the pandemic created an EX stress test

61% of employees use remote or hybrid working models,

up from only 12% three years ago of employers cut people or hours

44% restructured

42% cut pay or benefits

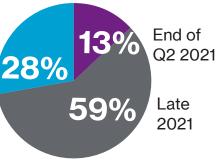
EX challenges, but few are ready to deliver change When will employers reach

Organizations recognize specific

When will employers reach their "new reality"?



2022 and beyond



Only 1 in 10 employers have in

Only 1 in 10 employers have integrated EX and business strategies, and use technology to transform EX

These transformative EX organizations more likely to report:



2.7X ignificantly higher productivity



90% more likely to report lower annual turnover



vs. companies with undefined EX

Organizations were not equipped to deal with this challenge



38%

have only a basic approach to EX and no overall strategy

Yet the majority view EX as a value driver in key areas:

82% engagement

79% wellbeing

79% productivity

80% business performance

EX breakthrough moments are needed to thrive



Key actions to consider



Recharge strategies, programs and policies to address emerging needs of flexible work



Rebalance EX programs, focusing on the importance of designing and delivering Total Rewards, wellbeing, and inclusion and diversity programs



Equip leaders and managers to lead through change



Reconnect with employees by listening, communicating and focusing on engagement



Build an EX strategy that is integrated with your business strategy and fueled by technology

Source: Willis Towers Watson 2021 Employee Experience Survey

About the survey: The above findings from Willis Towers Watson's 2021 Employee Experience Survey are based on the responses of 258 employers in the U.S. thatemploy more than 3.6 million workers. The survey was conducted between March29 and April 23, 2021. Globally, a total of 1,550 employers participated in the survey.